Increase flexibility and reduce customization-
Implement agilesWorkflow with Microsoft Dynamics NAV

Reduce customization, get a more flexible solution, and lower the total cost of ownership, by implementing Certified for Microsoft Dynamics NAV agilesWorkflow.

Often in an implementation of a new ERP System, unique processes are identified that cannot be adapted in the standard functionality. One solution might be to customize the software but this adds cost, complexity and risk to the implementation and future upgrades. agilesWorkflow provides a toolset which allows unique business processes to be solved through configuration rather than heavy customization. Regardless of the type of process, business area, or what personalized workflow rules are required, the process can be setup and maintained within the user interface of Microsoft Dynamics NAV agilesWorkflow. These workflows can then easily be adapted as the business changes.

"Having agilesWorkflow as part of our NAV offering helps us say more often to our customers 'yes it can!' - a significant change from the past, when we would ultimately have to customize in order to get to the "yes".

Gretchen Freeman-Cromar
Western Computer

Below are just a few examples of typical requirements that can be solved with agilesWorkflow instead of customizations:

Requirement	Solution
Mandatory fields and data checking	Rules can be setup to enforce mandatory fields. Employees are alerted immediately if there is problem with the data. This saves time manually checking data and ensures the data is always correct.
Field Level security	Add more control by restricting specific fields to only be modified by certain employees. If an employee without the correct authority tries to change a restricted field they receive an error message.
Automatic blocking and status changing	Customers, Items, Vendors etc can be automatically blocked and unblocked to ensure they are only used when all checks are complete. The status of documents can be automatically changed to control posting. This automation helps control the processes and reduce errors.
Default fields	Data can be defaulted based on user-defined rules. This automation frees users for more important tasks and ensures data is always correct and accurate.
Flexible document approvals	Approval workflows can be setup with great flexibility. Approvers can be decided based on any field(s). Examples are: What department the order is for, the amount of the order, or the location of the order.
Approval required before posting Journals	Extend approvals beyond documents into any area of NAV. A common requirement is an approval process in journals such as the payment journals and worksheets, such as the requisition worksheet.
Handling a quality control process	Quality control processes are unique for each company, and it can be difficult to capture and control these unique processes. agilesWorkflow can be used to setup a workflow for this process to ensure that all tasks are complete, measures captured and relevant documentation attached.
Notification on delayed shipments and receipts	Receive an automatic alert when key dates will not be met. For example, a purchase order will not be received by the expected receipt date or an order promise will not be fulfilled by the promised delivery date.
Attach documents automatically	Document management can be improved through automatically inserting links. This saves employees time from manually finding and sorting documents and frees them for more important tasks.